

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|---|---|------------------------|
| |) | |
| In re: |) | Case No. 12-12020 (MG) |
| |) | |
| RESIDENTIAL CAPITAL, LLC, <i>et al.</i> , |) | Chapter 11 |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |
| |) | |

**NOTICE OF INTENT TO PARTICIPATE IN
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that Deutsche Bank National Trust Company and Deutsche Bank Trust Company America, each as Trustee in respect of certain residential mortgage-backed securities trusts, represented by Morgan, Lewis & Bockius LLP, have filed Claims Numbers 4924 and 6706-6756 (the “Claims”) against one or more of the Debtors in the above-referenced chapter 11 cases (the “Chapter 11 Cases”) in liquidated and unliquidated amounts, as fully set forth in the Claims, and are parties-in-interest in the confirmation of a plan in the Chapter 11 Cases.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named parties-in-interest and their counsel intend to participate in Plan Discovery, as defined in the Amended Order Establishing A Discovery Protocol in Connection with Discovery Relating to Plan Confirmation, entered by the Court on September 9, 2013 [Docket No. 4974].

Contact Information for Parties in Interest (address, phone and email):

Lynne R. Malina, Esq.
Director and Senior Counsel
Deutsche Bank
60 Wall Street
New York, New York 10005
Ph: 212-250-0677
Email: lynne.r.malina@db.com

Contact Information for Attorneys for Parties in Interest (address, phone and email):

Morgan, Lewis & Bockius LLP
101 Park Avenue
New York, New York 10178

Attn: James L. Garrity, Jr., Esq.
Ph: 212-309-6220
Email: jgarrity@morganlewis.com

Attn: John C. Goodchild, II (pro hac vice)
Ph: 215-963-5020
Email: jgoodchild@morganlewis.com

Contact Information for Advisors for Parties in Interest (address, phone and email):

Duff & Phelps LLC
55 East 52nd Street
New York, New York 10055

Attn: Allen Pfeiffer
Ph: 212-871-5543
Email: allen.pfeiffer@duffandphelps.com

Designation of Contact(s) to Receive Any Notice(s) Required Under the Order (address, phone and e-mail):

James L. Garrity, Jr., Esq.
Morgan, Lewis & Bockius LLP
101 Park Avenue
New York, New York 10178
Ph: 212-309-6220
Email: jgarrity@morganlewis.com

and

John C. Goodchild, III, Esq. (pro hac vice)
Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103-2921
Phone: 215-963-5020
Email: jgoodchild@morganlewis.com

Dated: September 16, 2013

MORGAN, LEWIS & BOCKIUS LLP

By: /s/ James L. Garrity, Jr. _____

James L. Garrity, Jr.
John C. Goodchild III (pro hac vice)
101 Park Avenue
New York, New York 10178

*Counsel to Deutsche Bank National Trust
Company and Deutsche Bank Trust
Company Americas, each as Trustee of
Certain Mortgage-Backed Securities Trust*